

YOUR GUIDE TO THE APPLICATION FORM

INSTRUCTIONS ON HOW TO INVEST

1 Complete Share Application Form To apply for shares in this round, please complete the Application Form and email a scanned copy to karolina@surflakes.com.

Karolina will confirm receipt of your application and add your application to our records.

2 Transfer of Funds Next step is to transfer funds to the following bank account:

Bank: Westpac Account

Name: Surf Lakes Holdings Ltd

Address: 5C/16 Queensland Ave Broadbeach QLD

Branch: Strathpine

BSB: 034077 Acct No 458787

SWIFT code: WPACAU2S

Once you have transferred funds, please email a copy of the transfer receipt to karolina@surflakes.com.

As soon as funds clear, Karolina will confirm this with you.

3 Share Issue Within a week or so, your shares will be issued and you will be sent your Holding Statement confirming the number of shares you own. You will also be sent a Welcome

Letter and the most recent two shareholder updates, so that you are up to speed on the Company's progress.

4 Shareholder Update & Events Now that you are a shareholder, you will begin to receive regular newsletters and updates. You will also be invited to key events such as Investor Presentations, media launches and so on.

5 Sophisticated Investor Certificate* Karolina will soon be in touch to arrange or collect your Sophisticated Investor Certificate *The current round is available to Sophisticated Investors only. More information about the Sophisticated investor Certificate can be found here (<http://asic.gov.au/regulatory-resources/financial-services/financial-product-disclosure/certificates-issued-by-a-qualified-accountant/>).

Please complete all relevant white sections of the Application Form in **BLOCK LETTERS**, using black or blue ink. These instructions are cross-referenced to each section of the form.

The Shares to which this Application Form relates are Surf Lake Holdings Shares. Further details about the Shares are contained in the Information Memorandum dated February 2023 issued by Surf Lakes Holdings. The information Memorandum contains important information about investing in the Shares. You should read the Information Memorandum before applying for Shares.

A Insert the number of Shares you wish to apply for. The Application must be for a minimum of 250,000 Shares. You may be issued all of the Shares applied for or a lesser number.

B Insert the relevant amount of Application Monies. To calculate your Application Monies, multiply the number of Shares applied for by the issue price. Amounts should be in Australian dollars. Please make sure the amount of your bank draft equals this amount.

C Write the full name you wish to appear on the register of Shares. This must be either your own name or the name of a company. Up to three joint Applicants may register. You should refer to the table below for the correct registrable title. Please enter your email and postal address for all

correspondence. All communications to you from Surf Lakes Holdings will be emailed or mailed to the person(s) and address as shown. For joint Applicants, only one address can be entered.

D Please enter your telephone number(s), area code and contact name in case we need to contact you in relation to your Application.

E If paying via cheque, please complete the details of the cheque or bank draft in this section. The total amount of your cheque or bank draft should agree with the amount shown in section B. Make your cheque or bank draft payable to "Surf Lakes Holdings" in AUD and cross it "Not Negotiable". Sufficient cleared funds should be held in your account, as cheques returned unpaid are likely to result in your Application being rejected.

LODGEMENT INSTRUCTIONS

Surf Lakes Holdings Limited advises that it requires information about you as a shareholder (including your name, address and details of the shares you hold) to be included in the public register of the entity in which you hold shares. Information is collected to administer your shareholding and if some or all of the information is not collected then it might not be possible to administer your shareholding. Your personal information may be disclosed to the entity in which you hold shares. You can obtain access to your personal information by contacting us at the address or telephone number shown on this form.

CORRECT FORMS OF REGISTRABLE NAMES

Note that ONLY legal entities are allowed to hold Shares. Applications must be in the name(s) of natural persons or companies. At least one full given name and the surname is required for each natural person. The name of the beneficiary or any other non-registrable name may be included by way of an account designation if completed exactly as described in the examples of correct forms below.